

Whole Foods Balance Sheet - Annual

Period End Date	25-Sep-2005	26-Sep-2004	28-Sep-2003	29-Sep-2002
Update Type/Date	Normal 08-Dec-2005	Restated 08-Dec-2005	Restated 18-May- 2005	Normal 20-Dec-2002
Number of Employees	38,000	27,600	22,500	17,300
Annual Balance Sheet: (USD, In millions)				
Cash and Equivalents	308.52	194.75	165.78	12.65
Short Term Investments	0.00	--	--	--
Cash and Short Term Investments	308.52	194.75	165.78	12.65
Trade Accounts Receivable, Net	66.68	64.97	45.95	30.89
Total Receivables, Net	66.68	64.97	45.95	30.89
Inventories - Finished Goods	--	--	0.40	--
Inventories - Raw Materials	--	--	3.32	--
Inventories - Other	--	--	120.19	--
Total Inventory	174.85	152.91	123.90	108.19
Prepaid Expenses	45.97	16.70	12.45	8.95
Restricted Cash - Current	36.92	26.79	--	--
Deferred Income Tax - Current Asset	39.59	29.97	15.98	11.47
Other Current Assets, Total	76.51	56.76	15.98	11.47
Total Current Assets	672.53	486.10	364.06	172.14
Buildings	784.00	644.68	613.35	488.43
Land/Improvements	34.40	17.49	17.79	20.29
Machinery/Equipment	692.40	608.93	509.48	426.00
Construction in Progress	133.06	103.70	45.94	48.54
Property/Plant/Equipment, Gross	1,643.86	1,374.79	1,186.56	983.26
Accumulated Depreciation	(589.26)	(501.40)	(443.27)	(338.57)
Property/Plant/Equipment, Net	1,054.61	873.40	743.30	644.69
Goodwill, Net	112.48	112.19	80.55	80.55
Intangibles, Gross	36.24	--	--	--
Accumulated Intangible Amortization	(14.25)	--	--	--
Intangibles, Net	21.99	24.83	26.57	22.89
Other Long Term Investments	--	--	2.21	4.43
Total Long Term Investments	--	--	2.21	4.43
Deferred Income Tax - Long Term Asset	22.45	4.19	7.19	7.35
Discontinued Operations - Long Term Asset	--	--	0.00	3.00
Other Long Term Assets	5.24	20.30	5.57	8.16
Other Long Term Assets, Total	27.70	24.50	12.76	18.51
Total Assets	1,889.30	1,521.01	1,229.44	943.20
Accounts Payable	103.35	90.75	72.72	59.71
Accrued Expenses	291.90	228.87	164.25	110.80
Notes Payable/Short Term Debt	0.00	0.00	0.00	0.00
Current Portion of Long Term Debt/Capital Leases	5.93	5.97	5.81	5.79
Dividends Payable	17.21	9.36	--	--
Other Current Liabilities, Total	17.21	9.36	--	--
Total Current Liabilities	418.38	334.95	242.77	176.30
Long-Term Debt	12.93	164.77	162.91	161.95
Total Long Term Debt	12.93	164.77	162.91	161.95
Total Debt	18.86	170.74	168.72	167.74
Other Long Term Liabilities	92.31	71.65	62.91	15.87
Other Liabilities, Total	92.31	71.65	62.91	15.87
Total Liabilities	523.62	571.37	468.59	354.12
Common Stock	874.97	535.11	423.30	341.94
Total Common Stock	874.97	535.11	423.30	341.94

Retained Earnings	486.30	412.48	335.93	247.57
Treasury Stock - Common	0.00	--	--	0.00
Other Comprehensive Income	4.41	2.05	1.62	(0.42)
Other Equity, Total	4.41	2.05	1.62	(0.42)
Total Stockholders' Equity	1,365.68	949.64	760.85	589.09
Total Liabilities and Shareholders Equity	1,889.30	1,521.01	1,229.44	943.20

Shares Outstanding - Common Stock, Primary Issue	135,908,000	124,814,000	120,140,000	115,478,000
Total Common Shares Outstanding	135,908,000	124,814,000	120,140,000	115,478,000
Treasury Shares - Common Primary Issue	109,000	728,000	458,000	498,000

Whole Foods Income Statement - Annual

Period End Date	25-Sep-2005	26-Sep-2004	28-Sep-2003	29-Sep-2002
Update Type/Date	Reclassified 08-Dec-2006	Restated 08-Dec-2005	Restated 08-Dec-2005	Restated 18-May-2005
Auditor/Accountant	Ernst & Young LLP	Ernst & Young LLP	Ernst & Young LLP	Ernst & Young LLP
Annual Income Statement: (USD, In millions)				
Net Sales	4,701.29	3,864.95	3,148.59	2,690.48
Total Revenue	4,701.29	3,864.95	3,148.59	2,690.48
Cost of Revenue	3,052.18	2,523.82	2,070.33	1,758.28
Gross Profit	1,649.11	1,341.13	1,078.26	932.19
Selling, General and Administrative Expense	195.90	138.45	116.46	108.82
Amortization of Acquisition Costs	--	--	--	0.00
Other Unusual Expense	--	--	--	0.00
Other Operating Expense	1,223.47	986.04	794.42	678.86
Total Operating Expense	4,471.56	3,648.30	2,981.21	2,545.97
Operating Income	229.73	216.65	167.38	144.51
Non Operating Interest Expense	(2.22)	(7.25)	(8.11)	(10.38)
Non-Operating Interest Expense, Net	(2.22)	(7.25)	(8.11)	(10.38)
Non-Operating Interest Income (Expense), Net	(2.22)	(7.25)	(8.11)	(10.38)
Other Non-Operating Income	9.62	6.46	5.59	2.06
Other Non-Operating Income, Net	9.62	6.46	5.59	2.06
Income Before Tax	237.13	215.85	164.86	136.18
Total Income Tax	100.78	86.34	65.94	54.47
Income After Tax	136.35	129.51	98.92	81.71
Equity in Affiliates	--	0.00	--	0.00
Net Income Before Extraordinary Items	136.35	129.51	98.92	81.71
Discontinued Operations	--	--	--	0.00
Total Extraordinary Items	--	--	--	0.00
Net Income	136.35	129.51	98.92	81.71
Income Available to Common Excl. Extraordinary Items	136.35	129.51	98.92	81.71
Income Available to Common Incl. Extraordinary Items	136.35	129.51	98.92	81.71
Basic Weighted Average Shares	130.09	122.65	118.07	112.77
Basic EPS excluding Extraordinary Items	1.05	1.06	0.84	0.72
Basic EPS including Extraordinary Items	1.05	1.06	0.84	0.72
Dilution Adjustment	2.54	4.70	4.48	4.27
Diluted Net Income	138.89	134.21	103.40	85.98
Diluted Weighted Average Shares	139.95	135.45	130.66	126.68
Diluted EPS excluding Extraordinary Items	0.99	0.99	0.79	0.68
Diluted EPS including Extraordinary Items	0.99	0.99	0.79	0.68
Dividends per Share - Common Stock, Primary Issue	0.47	0.30	0.00	0.00
Gross Dividends - Common Stock	62.53	37.09	0.00	0.00
Stock-Based Compensation Expense	164.31	23.89	17.68	14.06
Net Income After Stock-Based Comp. Expense	(27.96)	105.62	81.24	67.65
Basic EPS after Stock-based Comp. Expense	(0.22)	0.86	0.69	0.60

Diluted EPS after Stock-Based Comp. Expense	(0.22)	0.83	0.67	0.58
Interest Expense, Supplemental	2.22	7.25	8.11	10.38
Interest Capitalized, Supplemental	(3.00)	(2.13)	(1.39)	(1.30)
Depreciation, Supplemental	130.96	112.16	97.00	83.90
Total Special Items	--	--	--	0.00
Normalized Income Before Tax	237.13	215.85	164.86	136.18
Effect of Special Items on Income Taxes	--	--	--	0.00
Income Taxes Excl. Impact of Special Items	100.78	86.34	65.94	54.47
Normalized Income After Taxes	136.35	129.51	98.92	81.71
Normalized Income Available To Common	136.35	129.51	98.92	81.71
Basic Normalized EPS	1.05	1.06	0.84	0.72
Diluted Normalized EPS	0.99	0.99	0.79	0.68
Amortization of Acquisition Cost, Supplemental	--	--	--	0.00
Amortization of Intangibles, Supplemental	2.80	3.00	3.80	--
Rental Expenses	132.40	104.70	83.49	73.30

Cash Flow - Annual	25-Sep-2005	26-Sep-2004	28-Sep-2003	29-Sep-2002
Period End Date	Normal	Restated	Reclassified	Reclassified
Update Type/Date	08-Dec-2005	08-Dec-2005	08-Dec-2005	18-May-2005
Auditor/Accountant	Ernst & Young LLP	Ernst & Young LLP	Ernst & Young LLP	Ernst & Young LLP
Annual Cash Flow Statement: (USD, In millions)				
Net Income	136.35	129.51	98.92	81.71
Depreciation	133.76	115.16	100.83	88.97
Accumulated Depreciation and Depletion	133.76	115.16	100.83	88.97
Deferred Taxes	(27.87)	(0.68)	2.53	8.25
Discontinued Operations	--	--	3.04	14.01
Unusual Items	15.89	5.77	0.77	3.14
Other Non-Cash Items	103.30	53.11	50.03	43.10
Cash Taxes Paid	74.71	60.37	16.38	26.03
Cash Interest Paid	1.06	2.13	2.08	5.22
Accounts Receivable	(2.03)	(19.16)	(15.21)	(6.12)
Inventories	(21.49)	(27.87)	(17.71)	(3.10)
Prepaid Expenses	(4.15)	(2.94)	(1.76)	0.19
Accounts Payable	12.60	12.52	13.01	5.86
Accrued Expenses	64.47	64.93	49.62	14.23
Changes in Working Capital	49.40	27.47	27.94	11.07
Cash from Operating Activities	410.82	330.34	284.06	250.24
Purchase of Fixed Assets	(324.11)	(266.47)	(174.67)	(168.48)
Purchase/Acquisition of Intangibles	0.00	0.00	--	(1.24)
Capital Expenditures	(324.11)	(266.47)	(174.67)	(169.72)
Acquisition of Business	--	--	--	(35.98)
Sale/Maturity of Investment	0.00	0.00	--	--
Purchase of Investments	0.00	0.00	--	--
Other Investing Cash Flow	1.87	(57.83)	(2.69)	(4.75)
Other Investing Cash Flow Items, Total	1.87	(57.83)	(2.69)	(40.73)
Cash from Investing Activities	(322.24)	(324.30)	(177.36)	(210.45)
Other Financing Cash Flow	0.00	0.00	--	--
Financing Cash Flow Items	0.00	0.00	--	--
Cash Dividends Paid - Common Stock	(54.68)	(27.73)	0.00	--
Cash Dividends Paid	(54.68)	(27.73)	0.00	--
Sale/Issuance of Common Stock	85.82	59.52	52.27	66.96
Repurchase/Retirement, Common	0.00	0.00	--	--
Common Stock, Net	85.82	59.52	52.27	66.96
Issuance (Retirement) of Stock, Net	85.82	59.52	52.27	66.96
Long Term Debt Issued	--	--	--	32.00
Long Term Debt Reduction	(5.93)	(8.86)	(5.84)	(127.96)
Long Term Debt, Net	(5.93)	(8.86)	(5.84)	(95.96)
Issuance (Retirement) of Debt, Net	(5.93)	(8.86)	(5.84)	(95.96)
Cash from Financing Activities	25.20	22.93	46.44	(28.99)
Net Change in Cash	113.78	28.97	153.13	10.80
Net Cash - Beginning Balance	194.75	165.78	12.65	1.84
Net Cash - Ending Balance	308.52	194.75	165.78	12.65
Cash Interest Paid, Supplemental	1.06	2.13	2.08	5.22
Cash Taxes Paid, Supplemental	74.71	60.37	16.38	26.03